

## REUTERS OIL SUPPLY AND DEMAND POLL, NOVEMBER 2009

O/POLL														
	WORLD DEMAND			DEMAND GROWTH		NON-OPEC SUPPLY			OPEC NGLs			CALL ON OPEC inc. IRAQ		
	2008	2009	2010	09 vs 08	10 vs 09	2008	2009	2010	2008	2009	2010	2008	2009	2010
Barcap Total	86.1	84.6	85.4	-1.5	0.8	49.9	50	49.6	5.0	5.4	5.9	31.2	29.2	29.9
OECD	47.6	45.6	45.5	-2.0	-0.1									
Non OECD	38.5	39	39.9	0.5	0.9									
Goldman Sachs	86.3	84.7	86.4	-1.6	1.7	50.6	50.9	50.7	4.6	5.0	5.5	31.1	28.8	30.2
OECD														
Non OECD														
IEA Total	86.3	84.9	86.2	-1.4	1.3	50.6	51.1	51.9	4.7	5.0	5.8	31.0	28.8	28.5
OECD	47.6	45.5	45.5	-2.1	0.0									
Non OECD	38.7	39.3	40.7	0.6	1.4									
EIA Total	85.8	84.1	85.4	-1.7	1.3	49.7	50.2	50.4	4.5	4.9	5.6	31.6	29.0	29.4
OECD	47.6	45.5	45.6	-2.1	0.1									
Non OECD	38.2	38.7	39.8	0.5	1.1									
Deutsche Bank	86.3	84.7	86	-1.6	1.3	50.7	51	51.3	4.7	5.3	6.0	30.9	28.4	28.7
OECD	47.6	45.4	45.6	-2.2	0.2									
Non OECD	38.7	39.3	40.3	0.6	1.0									
OPEC Total	85.7	84.3	85.1	-1.4	0.8	50.5	50.9	51.2	4.3	4.8	5.3	30.9	28.6	28.6
OECD	47.6	45.8	45.7	-1.8	-0.1									
Non OECD	38.1	38.5	39.4	0.4	0.9									
BNP Paribas		84.9	86.3		1.4		51	51.6						
OECD														
Non OECD														
BofA-ML	86.3	84.7	86.7	-1.6	2.0	50.6	51	51.2	4.7	5.2	5.8	31.0	28.5	29.7
OECD	47.6	45.6	46.1	-2.0	0.5									
Non OECD	38.7	39.1	40.6	0.4	1.5									
Soc Gen	86.3	84.6	85.8	-1.7	1.2	50.6	50.9	50.6	4.7	5.1	5.5	31.0	28.6	29.7
OECD	47.6	45.6	45.8	-2.0	0.2									
Non OECD	38.7	39	40	0.3	1.0									
ESAI	85.6	84	85.5	-1.6	1.5	49	50.7	51.1	4.6	4.7	5.1	32.0	28.6	29.3
OECD	47.9	45.9	46.2	-2.0	0.3									
Non OECD	37.7	38.2	39.3	0.5	1.1									
<b>Average Total</b>	<b>86.1</b>	<b>84.6</b>	<b>85.9</b>	<b>-1.6</b>	<b>1.3</b>	<b>50.2</b>	<b>50.8</b>	<b>51.0</b>	<b>4.6</b>	<b>5.0</b>	<b>5.6</b>	<b>31.2</b>	<b>28.7</b>	<b>29.3</b>
<b>OECD</b>	<b>47.6</b>	<b>45.6</b>	<b>45.8</b>	<b>-2.0</b>	<b>0.1</b>									
<b>Non OECD</b>	<b>38.4</b>	<b>38.9</b>	<b>40.0</b>	<b>0.5</b>	<b>1.1</b>									

All forecasts rounded to 1 decimal place